



STUDENT NAME: \_\_\_\_\_

**TAX TRANSCRIPT AND INCOME INFORMATION**

**Student:** check **one box** below. Are you or will you be required to file a 2011 Federal Income Tax Return?

- YES.** Attach a copy of a Federal Tax Return Transcript from the IRS or update your FAFSA with IRS information by use of the IRS data retrieval function on the FAFSA website.
- NO.** Complete the table below and attach all W-2's.

Employer name	2011 Wages

**Parent(s):** check **one box** below. Are you or will you be required to file a 2011 Federal Income Tax Return?.

- YES.** Attach a copy of a Federal Tax Return Transcript from the IRS or update the student's FAFSA with IRS information by use of the IRS data retrieval function on the FAFSA website.
- NO.** Complete the table below and attach all W-2's. Check here if you will not file and are not required to file a 2011 U.S.

Employer name	2011 Wages

**SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM BENEFITS**

**Did any member of your parent's household receive SNAP benefits (food stamps) during the calendar year 2011?**

- YES.** Attach official documentation indicating receipt of SNAP benefits.
- NO.**

**CHILD SUPPORT PAID**

**Did any member of your parent's household pay child support during the calendar year 2011?**

- YES.** Complete the table below.
- NO.**

Person who paid support:	Paid to:	Paid for which child(ren):	Amount of child support paid:
			<b>TOTAL:</b>

**Complete the following table derived from the FAFSA (student questions 44 and 45; parent questions 92 and 93). DO NOT LEAVE ANY ITEM BLANK. Enter zero if you have no response to the item.**

Student	2011 Additional Financial Information	Parent
\$	Education credits (American Opportunity and Lifetime Learning credits) from IRS Form 1040-line 49 or 1040A-line 31.	\$
	Child support you paid as the result of a divorce, separation or legal requirement. Do not include support received for children in your household, as reported on Page 1.	
	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based work employment portions of fellowships and assistantships.	
	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	
	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	
	Earnings from work under a cooperative education program offered by a college.	
\$	<b>Total Student</b>	<b>Total Parent</b> \$

STUDENT NAME: \_\_\_\_\_

Student	2011 Untaxed Income	Parent
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—total of lines 28 + 32 or 1040A—line 17.	
	Child support <b>received</b> for all children. Do not include foster care or adoption payments received.	
	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	
	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero.	
	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter zero.	
	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	
	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
	Other untaxed income not reported, such as worker's compensation, disability, etc. <b>Do not include</b> student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	
	Money received, or paid on your behalf (e.g. bills) not reported elsewhere on this form.	
\$	<b>Total Student</b>	<b>Total Parent</b> \$

***SIGN THIS WORKSHEET***

We certify that all the information reported on this worksheet is complete and correct. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date

**Please return to:     Financial Aid Office  
                                  514 University Ave.  
                                  Selinsgrove, PA 17870**